

ENERGY RESILIENCY AND AFFORDABILITY UPGRADE PROJECT OPEN SEASON

Energy Resiliency and Affordability Upgrade, LLC (“Transporter”) is pleased to announce that it is holding this open season (“Open Season”) to solicit binding commitments for firm transportation service on a new pipeline system to be designed, procured, constructed, installed, owned, and operated by Transporter. This Open Season will commence at 3:00 p.m. MT on July 21, 2025.

Transporter’s offering in this Open Season provides potential bidders (“Bidders” or sometimes referred to herein as “Shippers”) with the opportunity to obtain firm natural gas transportation service from the Permian Basin to multiple markets. The project will connect rapidly growing Permian Basin natural gas supply to some of the most significant and increasing demand centers for natural gas across the United States.

The diversity and size of market opportunities include, for instance:

- Extensive announced and pending coal-to-gas switching of power generation across large parts of the Midwest, Great Plains, and Western U.S., much of which has been mandated at the state level and/or otherwise committed to by regional utilities and independent power producers;
- Major data center development opportunities stretching from the Pacific Northwest to Ohio, including many of the largest existing and expanding data center markets in the country, that represent multiple gigawatts of natural-gas fired power generation; and
- Reshoring of industrial demand from federal policies aimed at restoring and reinforcing domestic manufacturing and technological primacy.

This diversity of market access, combined with the breadth and size of those markets, means that Permian Basin producers can secure resiliency and diversity of market for their natural gas at a meaningful scale and with robust liquidity. Likewise, destination markets for natural gas across the project will benefit from direct connectivity to an oil & gas basin producing approximately 25 Bcf/d, which is supported by liquids-driven economics and underpinned by many of the largest and most innovative oil & gas producers. Transporter will have extensive access to processing plants and other points of receipt throughout the Permian Basin, increasing supply availability and reliability for Bidders in the Open Season.

In this Open Season, Transporter is offering firm natural gas transportation service from (a) various receipt point(s) in the Permian Basin, including receipt point(s) in and around Waha, TX, to (b) (i) destination point(s) along a pipeline path extending from those receipt point(s) to one or more point(s) of interconnection with the Rockies Express Pipeline (“REX”), including a proposed delivery point to REX’s Zone 2. Transporter’s target in-service date for the pipeline system is late 2028.

To submit a bid in this Open Season, Bidders must first execute a confidentiality agreement with Transporter and then complete and submit the fill-in-the-blank items in the *pro forma* precedent agreement provided by Transporter pursuant to this Open Season. Interested parties should contact Permian@tallgrass.com to receive the form confidentiality agreement.